Elder Financial Safety Center Model 1 – Full Funding

- Commitment to Adults 50+
- Lead Agency
- Fiscal Responsibility

Social Service Organization

County Probate Courts

- County Commitment
- Memorandum of Understanding
- Ongoing/Active Participation

County District Attorney’s Office

- County Commitment
- Memorandum of Understanding
- Ongoing/Active Participation

Community Partners

- Key Partners to Service Delivery
- Memorandum of Understanding

External Evaluator

- Monitor Overall Project
- Ongoing/Active Participation

- Assessment
- Financial Coaching
- Insurance Counseling
- Benefits Assistance
- 1-on-1 Scam Advocacy
- Money Management
- Employment Services
- Financial Education
- Community Training

- Three Probate Courts
- Fulltime Court Investigator
- Master-Level Social Work Interns
- Court Visitor Worksheet Addendum

- New Unit at DA’s Office
- Three ADA’s
- Fulltime Criminal Investigator
- Law Enforcement Training on Financial Crime & Reporting

- Debt Management, Bankruptcy, Housing Counseling and more through Transformance
- Onsite Twice a Month at Social Service Agency
- Adult Protective Services (APS)

- Monitors all Center Activities & Provides Guidance
- Hosts Client Focus Groups Bi-Annually
- Submits Annual Report to Grantor

Shared Database, Referral Tracking & Coordinated Services

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